

# Notes from Africa

Africa 2020: Vision for the Future

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*Africa House* is a research & consulting company based in Johannesburg, South Africa. Working exclusively in sub-Saharan Africa, we offer insight and access into the African trade and project environment through the provision of intelligence on projects and bespoke research on opportunities in markets.

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**Insights:** What is driving the continent and targeting regions of high opportunity going forward.

## FACT OF THE MONTH

The *International Monetary Fund (IMF)* estimates that Kenya has surpassed Angola as sub-Saharan Africa's third largest economy in US Dollar terms.

## *Projects and Project-Related References to the Resources Sectors as Contained in the Economic Reconstruction for South Africa Presentation by Enoch Godongwana*

*Enoch Godongwana is the Head: Economic Transformation at the African National Congress (ANC) and current Chair at the Development Bank of Southern Africa (DBSA). On 22 May 2020, he issued a presentation entitled "Economic Transformation" which addresses post-Covid economic transformation for South Africa. The presentation followed a special session of the National Executive Committee of the ANC held on 8 May 2020.*

*While Africa House is an a-political South Africa-based company, it believes that its subscribers and associates will find a brief listing and analysis of the projects and project-related initiatives contained in the presentation to be of interest and value for post-Covid planning and orientation. This is despite the ongoing debate and conjecture on the possible sources of funding for the projects and initiatives – local pension funds and other instruments.*

*The projects and initiatives in the presentation are dealt with under the sub-title "Interventions and Reforms". Sectors covered in order are Energy (Electricity, Oil and Gas), Mining, Manufacturing, Pharmaceuticals, Housing, Water and Sanitation, Roads, Telecommunications and the Digital Economy, Transport and Logistics, Tourism, Culture and Creative Industries, Land and Agriculture. In this editorial, the resources sectors (electricity, oil, gas and mining) are covered. Editorial comments are in italics.*

In the energy sectors, a priority is the implementation of the Integrated Resource Plan and the Integrated Energy Plan. Attention is to be given to renewable energies and notably to gas. Reference is made to the proposed liquefied natural gas (LNG) hub. *This "hub" is not specified but could refer to Coega, Richards Bay or Saldanha Bay.* There is a call for the population to change domestic cooking and heating methods from electricity to natural gas and liquefied petroleum gas (LPG). There is an emphasis on local manufacture in much of the presentation but in the energy context, reference is to local production of wind and solar technologies.

Reliable supply of electric power is an obviously major issue. There is a reference to the need to "improve" ESKOM's performance, to resolve its debt and to advance its restructuring. There is a resolve to continue cost recovery at projects such as the new Medupi and Kusile power stations. Implementation of emissions standards must be continued.

Investment in the oil and petroleum sectors must be boosted. Oil exploration should be increased and a new refinery developed along firm time lines. *This a reference to the US\$ 10 billion, 300 000 barrels per day refinery proposed by the Central Energy Fund for the country's east coast.*

Much new legislation must be undertaken to achieve this. The Petroleum Bill needs to be finalised and the *Central Energy Fund* has to be "repurposed". *There have been recent initiatives for identification of the most viable model for the creation of a national petroleum company that would merge PetroSA, the Strategic Fuel Fund and iGas.* The Petroleum Agency South Africa (PASA) has the role of promoting oil exploration. The national treasury should be entrusted with finalising required fiscal instruments including relevant royalties and taxes.

There is a need to develop a biofuels strategy. The *Council for Scientific and Industrial Research (CSIR)* is among the agencies that will be consulted on a project for a biofuels refinery. The production of bio-ethanol will help to retain jobs in the sugar industry.

Other associated initiatives are for the finalisation of a green transport strategy and further development of the blue economy notably regarding ship building and repair. *The maintenance and repair of vessels and rigs operating in the Gulf of Guinea at facilities in Saldanha Bay is a major blue economy project.*

In the mining sector, issues that need to be addressed include a lack of investment and a decline in exploration activities. There is a lack

of support and funding of junior miners and energy sector BBBEE companies. *The distinction between local and international juniors and BBBEE companies as differing entities is not made.*

The *Council for Geoscience* will help stimulate exploration. *Mintek* will increase its research and development activities. The state mining company, *African Exploration Mining and Finance Corporation (AEMFC)* will continue to focus on the coal sector.

Local beneficiation in downstream supply is a major theme. Australia is referred to as a country where the mining supply industry has been successfully established. There is a need to focus on the “enablers” for mineral processing to achieve regulation of major commodity inputs, achieve cheaper electricity rates etc. Retail investors should be incentivised to invest in mining and help create more local mining suppliers. There is concern over the impact that South African mining activity outside of South Africa is having on the availability of “potential high

value jobs.” *This is somewhat vague and may be referring in part to the exodus of South African mining specialists to projects elsewhere in Africa and in developing countries that are being undertaken by Australian and Canadian juniors as well as other international mining houses.*

There is a need to generate more state revenue from mining. Tax policies need to be reviewed to help ensure a “more shared outcome in terms of benefits.” Marketing agents for mines are to be relocated and based in South Africa to be taxed in South Africa and “bring back the skills to South Africa.” Companies that acquire a South African mine which contributes 40% of their group revenue should be mandated to have a primary listing in South Africa. Revenues accrued should be increasingly allocated to the proposed sovereign wealth fund.

*Editor’s final note: Coverage of the infrastructure sectors dealt with in the presentation – roads, transport and logistics, housing, water and sanitation and telecommunications/digital economy will follow in a later editorial.*

## QUOTABLE QUOTES

*“The decision has been made that nuclear is part of the energy mix.”*

*Zizamele Mbambo, Deputy Director General, Department of Mineral Resources and Energy, South Africa on nuclear energy as a component of South Africa’s future energy mix.*

*“Australian junior miners are not closing the door on their Africa projects. They expect delays in these projects but that is something that they have experienced in the past. There is a good demand for African gold projects in particular. There is a drive for non-Chinese manufacturing that could open the door for more manufacturing in Africa for African projects.”*

*David Morgan, Director, MBI-Australia on the effect of the Covid-19 epidemic on Australian junior mining operations in Africa.*

## REMINDER

*Africa House* has introduced a series of weekly podcasts aimed to keep subscribers up to date and provide insights into a post-Corona African environment. The link will be e-mailed to subscribers.

The podcasts are also available on the subscriber Zone on the *Africa House* website.



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## PROJECTS IN THIS EDITION

- Bukasa Inland Port Development, Lake Victoria, Uganda
- Plans for the Addis Ababa-Khartoum Standard Gauge Railway, Ethiopia & Sudan
- METISS Undersea Cable Linking South African to Indian Ocean Islands
- Oil Exploration in Kavango Basin, Botswana
- Construction of a University Complex, Cameroon
- New Toll Road for Libreville, Gabon
- Development Plan Approved for Simandou Iron Ore Project, Guinea
- Plans Approved for Second Phase of Tatu City Development , Kenya
- Major Dam Construction Programme, Mozambique
- Update on *Ncondezi* Coal-Fired Power Plant, Mozambique
- *Vodacom* Rural Communications Network Extension, Mozambique
- Assessment of Potential of Gold Projects in Namibia
- New Agricultural Industrial Parks for Nigeria
- Ongoing Development of the *Cintocare* Specialised Hospital, Pretoria, South Africa
- New Sugar Processing Plant, Tanzania
- Request for Expressions of Interest for Tilenga Oil Field Development, Lake Albert, Uganda
- Proposals for the Kudabwika Falls Hydro Power Project, Zambia
- New Solar Power Plant for Zimbabwe



## PROJECTS

*Africa House subscribers should note that the projects listed below in this publication are a selection from our Project Database. Templates on many more projects can be found on the*

**Ventures Onsite Project Platform.**

<https://africahouse.venturesonsite.com/login>

*Africa House subscribers are welcome to contact **Keagan** on Johannesburg 27 11 7285878 or e-mail: [keagan@africainfo.co.za](mailto:keagan@africainfo.co.za) for templates/further details/contacts pertaining to specific projects listed below.*

## PROJECT OF THE MONTH

The [BUKASA INLAND PORT PROJECT](#) on the northern shore of Lake Victoria in Uganda is being implemented over three phases. The master plan for the project was completed in 2018. The total cost is estimated at around US\$ 370 million. Phase 1 costing US\$ 57 million is underway and an access road has been completed. Dredging and land reclamation falls under phase 1 and the procurement process for these contracts is ongoing. The second phase entails the construction of two additional berths while the third phase scheduled for completion in 2040 provides for three more berths. Phase two will cater for 2 000 to 2600 lake vessel calls. The objective is to achieve a capacity of two million tons in the first two years and up to five million tons on completion. The port is being developed initially over an area of 400 hectares, It will have container, break bulk and roll-on/roll-off facilities. A corresponding free trade zone will be developed. The designer and developer on a ten-year contract is *Gauff Engineering* from Germany. A German advisory firm has also been appointed. The project will connect Lake Victoria to two major transport corridors – the Central Corridor from Dar es Salaam and the Northern Corridor linking to Mombasa. A linkage will also be made with the standard gauge railway (SGR). The existing Port Bell on the lake is dilapidated and the Bukassa Port project should ensure supply to major operations in the region such as the Kibali gold mine in the DR Congo.



PROJECTS

Photo credit: octavian-dan-b21Ty33CqVs-unsplash

## REGIONAL



*TradeMark East Africa* has been involved in the design for the [NTOROKO PORT UPGRADE](#) on Lake Albert in Uganda. Construction is set to begin by the end of 2020. The jetty will be renovated and new capstans and rails installed. The inland port is located on the southern end of Lake Albert. It is situated opposite Kasenyi Port on the DR Congo side of the lake. Designs for the upgrade of Kasenyi Port have begun. The maritime linkage of the two ports will greatly enhance trade between the two countries which stood at about US\$ 500 million in 2018. Major centres including Bunya and Kisangani will be reached more easily. The existing road connection between the two ports is inadequate. When the Lake Albert oil projects commence in 2021, there will be a need to improve lakeside port linkages.

The laying of the 3 500 kilometre [MELTING POT INDIANOCEANIC SUBMARINE SYSTEM \(METISS\)](#) is continuing. The undersea cable will link South Africa to Mauritius and Indian Ocean islands. The project is an initiative of the *Indian Ocean Commission*. The laying of the cable started in southern Madagascar. Operations are expected before the end of 2020. At the end of 2019, *Liquid Telecom* completed a landing station at Umbogintwini on the KwaZulu-Natal coast of South Africa. The capacity is 24 Terabytes per second (tbps). The contractor is *Alcatel Submarine Networks*. *Orange Marine* is also involved. Operators in the *METISS* consortium include *Emtel* (Mauritius), *CEB* (Mauritius), *Canal+* (Réunion), *SFR* (Réunion), *Telco Only* (Mayotte), *Blueline* (Madagascar), *Airtel* (Madagascar) and *Belgacom International*.

The *African Development Bank (AfDB)*, the *NEPAD Infrastructure Project Preparation Facility* are the main funders of a US\$ 3,4 million feasibility study for the [ADDIS ABABA-KHARTOUM STANDARD GAUGE RAIL LINK](#). The governments of Ethiopia and Sudan will also be making contributions. The objective is to create a new trade route for land-locked Ethiopia through to Port Sudan.

The [MALABA ACCESS ROAD](#) in Busia County on Kenya's Western border with Uganda is being revamped. The Ministry of Transport, Infrastructure, Urban Development and Public Works has appointed *TradeMark East Africa* as the contractor. The project includes additional tarmac and the completion of a bridge. There has been considerable recent congestion at the border point because of Covid-19 checks on drivers and passengers on both sides.



## ANGOLA



The Ministry of Mineral Resources and Petroleum is revitalising Angola's diamond industry through the creation of a [DIAMOND HUB AND BOURSE](#). The programme includes the development of a sectoral free trade zone (FTZ) with a research centre and a gemmological academy. The bourse will be overseen by the Angola National Diamond Trading Company, *SODIAM* which was established in 1999. The sector will be reinforced by the supply of required infrastructure and services. Technical expertise has been acquired from Belgium. The national diamond company, *ENDIAMA* will increase production.

## BENIN



The government is in the process of appointing a consulting firm to undertake a feasibility study for a possible [OIL REFINERY](#) in Benin. The objective would be to reduce the country's dependence upon imported petroleum products and to export to the sub-region. The crude oil would be imported from neighbouring Nigeria where only about ten percent of oil is refined. The project would be implemented on a Public-Private-Partnership (PPP) basis.

## BOTSWANA



The Canadian junior oil and gas company, *Reconnaissance Energy Africa (ReconAfrica)* has been granted an [OIL EXPLORATION LICENSE](#) by the *Botswana Energy Regulatory Authority (BERA)* for its exploration activities in the Kavango sedimentary basin in North-Western Botswana. The exploration area covers 2,45 million acres and is a continuation of the company's ongoing exploration in North-Eastern Namibia. The license is for an initial four years with renewal up to ten years. Should the resource be confirmed as commercially viable, a 25-year production license could be issued. The company is involved in raising required capital.

## CAMEROON



The *Elite Trends Group (ETG)* of the USA has concluded a Memorandum of Understanding (MOU) with the University of Yaoundé and the Cameroon government for the construction of the [UNIVERSITY OF YAOUNDE CAMPUS RESIDENCE COMPLEX](#). The project includes 12 500 furnished student rooms, lecture rooms, a conference hall, IT equipment and a three-star hotel. The total cost is estimated at 200 billion CFA or about US\$ 346 million. Implementation will be on a Public-Private-Partnership (PPP) basis.

## GABON



A new [LIBREVILLE-AKANDA TOLL ROAD](#) is being proposed by the Ministry of Transport and Infrastructure. It will be Gabon's first toll road. The implementing agency is the *Agence Nationale des Grands Travaux d'Infrastructures (ANGTI)*, (National Agency for Major Infrastructure Works). Libreville is Gabon's capital city and Akanda is a new fast-growing green town being developed on its northern edge. The master plan design for the new development is being undertaken by the US urban design firm, *Opticos Design*. The toll road will bypass the Léon Mba International Airport. Akanda is also the site of a new coastal national park that was declared in 2002. The distance between Libreville and Akanda is 27 kilometres.

## GUINEA



The Ministry of Mines and Geology has recently announced the approval of the development plan for blocks 1 and 2 of the [SIMANDOU IRON ORE PROJECT](#) in south-eastern Guinea. In November 2019, a consortium won the US\$ 14 billion tender for the blocks. This consortium includes the *Société Minière de Boké (SMB)* of Guinea, *Winning Shipping* of Singapore (maritime), *Shandong Weiqiao* (aluminium producer) of China and *United Mining Supply* of France and Guinea (logistics). The Guinea government has a 10% share. The remaining two blocks are held by *Rio Tinto* and *Chinalco*. The greater Simandou development has a capacity of over 2 billion tons. This major project entails a 650 kilometre rail line as well as a new deepwater port. There has been some debate over the routing of the rail line with the government insisting that it be confined totally to Guinean territory. There are indications of stronger Chinese interest in the project with the global iron ore price improving due to confidence for a recovery in demand from China.

## KENYA



Approval has been received from the *National Environment Management Authority (NEMA)* for the strategic environment assessment for the second phase of the [TATU CITY DEVELOPMENT](#). The development is situated in the Greater Nairobi area and covers 2 500 acres. The first major tenant for the new phase is reportedly *Kenya Wines Agencies*. The international real estate developer and builder, *Rendeavour* is the project's owner and developer. The first phase of the project also covered 2 500 acres and now has 50 businesses, 5 000 homes and two schools. The total investment in the two phases is estimated at 55 billion Kenyan Shillings (about US\$ 516 million). Tatu City is a declared Special Economic Zone (SEZ).

The Mombasa County government has allocated 250 million Kenyan Shillings (about US\$ 2,3 million) for the development of a modern [FISHING PORT](#) in Mombasa. The funds will be used to purchase fishing boats, construct a cold store facility, build fish ponds and establish a modern fish market. Forty-four landing sites in the sub-counties will be revamped. Private investors will be encouraged to further enhance the fishing port.

## LESOTHO



The Lesotho National Development Corporation (LNDC) is leading the [ROMA VALLEY DEVELOPMENT](#) situated 34 kilometres from Maseru. The LNDC is collaborating with the National University of Lesotho (NUL) which is based in Roma and which hopes to convert the valley into a "Silicon Valley of Africa" with the enlargement of the university including a student hostel and the establishment of a business school. Other developments in the valley include an industrial park and a commercial centre.

## LIBERIA



*Hummingbird Resources* of the UK has entered into an earn-in agreement with *ARX Resources* of Canada for the development of the [DUGBE GOLD PROJECT](#) in southern Liberia. ARX will invest US\$ 10 million over the next two years in the project. It will acquire a 49% share. The funds will be used to complete a definitive feasibility study (DFS). The Ministry of Lands, Mines and Energy has stipulated a three-year exploration period. The concession has an estimated resource of 4,2 million ounces. The National Investment Commission of Liberia has prioritised the mining sector under the five-year National Development Plan.

## MADAGASCAR



The Madagascan Ministry of Posts, Telecommunications and Digital Development has appointed *Huawei* to implement the project for the [MODERNISATION OF THE NATIONAL TELECOMMUNICATIONS AND PUBLIC ADMINISTRATION NETWORK](#). Fibre optic cable and LTE (Long-Term Evolution) technology will be used. The cost is estimated at US\$ 47 million. Funding will be from the *China Exim Bank*. Benefits include the enhancement of inter-departmental exchange and improvements in security.

## MALAWI



The extended phase 8 of the [MALAWI RURAL ELECTRIFICATION PROGRAMME \(MAREP\)](#) will be connecting 45 000 people in the Rumphi West district of the Northern Region to the grid. *MAREP* was initiated in 1980 and aims to supply electricity to the country's peri-urban and rural areas. Phase 8 provides for the connection of 270 sites and phase 9 will connect 500 sites. The Programme led by the Ministry of Energy Affairs and implemented by the *Electricity Supply Corporation of Malawi (ESCOM)* has been supported by the *World Bank*. The authorities had planned for implementation by a concessionaire but in the absence thereof, *ESCOM* has been designated as the implementing agency.

## MOZAMBIQUE



The Ministry of Public Works, Housing and Water Resources is planning a major [DAM CONSTRUCTION PROGRAMME](#) with 25 dams to be built over the next 20 years. The programme falls under National Water Resources Management Plan. The estimated total investment requirement is US\$ 14 billion. The dams will help reduce damage incurred by droughts and floods. The targeted projects include a dam on the Lurio river in the north, the Mapai dam on the Limpopo river in Gaza Province, the Mugeba dam on the Lucingo river in Zambezia Province and a dam on the Megarruma river in Cabo Delgado Province.

The *Ncondezi Energy* 300 MW coal-fired mine-mouth [POWER PLANT](#) in Tete Province is requiring additional studies before finalisation of a tariff agreement with *Electricidade de Mocambique (EDM)*. Technical and market studies will have to be updated and *EDM* will be revising power demand forecasts. It is estimated that the studies will be completed before the end of 2020. Engineering Procurement Construction (EPC) contracts are to be signed. In July 2019, *Ncondezi* entered into a joint development agreement for the project with *China Machinery Engineering Corporation*. *General Electric* was appointed as the technology partner.

*Vodacom Mozambique* has announced an agreement it has recently concluded with *Alphabet/Google* for its [RURAL COMMUNICATIONS NETWORK EXTENSION](#). *Vodacom* will use *LOON* technology which comprises the use of balloon floating cell phone towers to cover the large and sparsely populated provinces of Cabo Delgado and Niassa in northern Mozambique. A 4G service for voice, data and SMS will be provided. Authorisations have been given by the Communications Regulation Authority of Mozambique (*ARECOM*) and the Civil Aviation Institute of Mozambique (*IACM*).

## NAMIBIA



*Osino Resources* of Canada will be undertaking drilling programmes during the course of 2020 and 2021 to assess the economic potential of the [TWIN HILLS GOLD PROJECT](#). The project is part of *Osino's* Karibib gold prospect which comprises twelve contiguous licenses to the north-east of Karibib town. The company has 24 prospecting licenses throughout the country approved by the Ministry of Mines and Energy. It has identified a significant gold trend in the area between Wilhelmstal, Omararu and Karibib in northern Namibia.

## NIGERIA



The Federal Ministry of Agriculture and Rural Development is developing [AGRICULTURAL INDUSTRIAL PARKS](#) in six geopolitical zones throughout the country. The ministry is collaborating with the company, *Global Fortunes Limited* for the development of the programme. The projects will be undertaken on a Public-Private-Partnership (PPP) basis. The Taraba State Agricultural Industrial Park is regarded by the authorities as a model project for the programme.

The *Africa Fertilizer Financing Mechanism (AFFM)* is a trade credit guarantee facility supported by the *African Development Bank (AfDB)* which has allocated US\$ 2,2 million to a [FERTILIZER SUPPLY PROGRAMME](#) in Nigeria. The programme will provide financial support to 200 farmers through 10 fertilizer suppliers and 120 dealers. The initiative is supported by the *Africa Fertilizer and Agribusiness Partnership (AFAP)* as a partner and the Nigerian Ministry of Agriculture and Rural Development. In 2019, the Nigerian Federal Government passed the National Fertilizer Quality Control Act.

## SOUTH AFRICA



*Growthpoint Properties* and the private company, *Cintocare* are developing the [CINTOCARE HOSPITAL](#) in Menlyn, Pretoria. The hospital will specialise in head, neck, spinal and vascular surgeries. It covers an area of 11 000 square metres and will comprise 100 beds, 5 theatres and 20 consulting rooms. The reported cost is US\$ 34 million. It is currently under construction with completion scheduled for this year. The hospital will be South Africa's first certified green-star facility.

*Sedibeng Water* was appointed in February 2020 by the Department of Water and Sanitation to ensure [WATER SUPPLY](#) for the Maluti-a-Phofung municipality in the Free State Province. The project entails installation of water tanks, rehabilitation of boreholes and the construction of new water supply infrastructure. It falls under the national Drought Relief and Covid-19 Intervention Project. Other parties involved include *MAP Water* and *Osher Fuels*.

## TANZANIA



*Purandare Industries* of India has announced that it will be developing a [SUGAR PROCESSING PLANT](#) in the Chamwino district, about 80 kilometres from Dodoma. The complex will cover an area of 20 000 acres. The capacity of the plant will be 5 000 tons per annum. Production is expected to start in June 2021. The company will provide technical support to its outgrower farmers programme. The project will help reduce the country's dependence upon sugar imports.

The *Oxford University Hospitals (NHS) Foundation Trust* has established the **OXFORD –TANZANIA HEALTH SKILLS TRANSFER LINK PROGRAMME** with the Muhimbili National Hospital in Dar es Salaam. The trust will focus on skills transfer between the two institutions in paediatric surgery, anaesthetics and oncology. The Muhimbili Hospital is a referral, research and university teaching hospital with 1 500 beds and an out-patient count of 10 000 per week.

The *DL Group* of Kenya is collaborating with the *Tea Board of Tanzania* for the development of [DAR ES SALAAM AS A TEA MARKETING AND TRANSIT HUB](#). It is also liaising with East Africa regional role players in the tea industry including the *East African Tea Traders Association*. The company has been investing in a number of tea companies in the country's southern highlands and is developing a tea blending facility and warehouses in Dar es Salaam. The initiative falls within the second phase of the national Agricultural Sector Development Plan (ASDP II).



## UGANDA



*Total E&P Uganda* has issued a Request for Expressions of Interest from qualifying companies for the engineering, procurement, supply, construction and commissioning services for implementation of the [TILENGA OIL FIELD DEVELOPMENT PROJECT](#). The field is located in block EA-1 and the northern part of block EA-2 in the northern area of Lake Albert. *Total* is in partnership on the Lake Albert development with *Tullow* and *CNOOC*. The project is being undertaken within the context of the Buliisa Upstream Project. It entails establishment and construction of well pads, a central processing facility with an integrated tank farm, a water abstraction pipeline, pumping stations and associated infrastructure such as camps and access roads.

## ZAMBIA



The *Luapula Hydropower Corporation* has submitted its environmental impact assessment (EIA) for the [KUNDABWIKI FALLS HYDRO POWER PROJECT](#) in the Northern Province to the *Zambian Environmental Management Agency* (ZEMA). The proposed site is 150 metres upstream from the falls on the Kalungwishi River. The plant could generate 150 MW. The falls are considered to be a revered site by the local population.

The Ministry of Transport and Communications is calling on companies to bid for Zambia's [FOURTH MOBILE TELECOMMUNICATIONS OPERATOR LICENSE](#). The fourth license was previously awarded to *Uzi Mobile Zambia Limited* by the *Zambia Information and Communications Technology Authority* (ZICTA) but after several extensions, *Uzi Mobile* was unable to commence operations. The three operators in the country are *Airtel*, *MTN* and *ZAMTEL* which collectively have approximately 16 million subscribers.

## ZIMBABWE



The local consortium, *Triangle Solar System (TSS)* will be developing a 90 MW [SOLAR POWER PLANT](#) at Chiredzi in Masvingo Province, south-eastern Zimbabwe. The plant has been approved by the *Zimbabwe Energy Regulatory Authority* (ZERA). The stated cost is US\$ 80 million. The plant will be developed in two stages of 45 MW each. Construction is expected to commence by the end of October 2020 and completion is scheduled for mid-2021. The project will help reduce imports of power by the *Zimbabwe Electricity Transmission and Distribution Company* (ZETDC) from neighbouring countries. It is reported that an engineering procurement contractor from South Africa has been appointed.

# CONTACTS

## AFRICAN CONTACTS



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*Sedibeng* is implementing a water supply project in the Maluti-a-Phofung municipality in Free State Province, South Africa.

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## AFRICAN REGIONAL ORGANISATIONS



*Maurice Obasa* is Chief Manager: Planning and Business Development at the **LAKE BASIN DEVELOPMENT AUTHORITY (LBDA)**, telephone Kisumu 254 20 2023414, e-mail: [info@lbda.go.ke](mailto:info@lbda.go.ke) Website: <https://lbda.go.ke>

The **LBDA** was established by the Kenyan government to coordinate development of the Kenyan section of the Lake Victoria basin.

*Hamada Madi Boléro* is Secretary-General of the **INDIAN OCEAN COMMISSION (IOC)**, telephone Port Louis 230 4026100, e-mail: [secretaire@coi-ioc.org](mailto:secretaire@coi-ioc.org) Website: [www.commissionoceanindien.org](http://www.commissionoceanindien.org)

Member states of the **IOC** are Mauritius, Seychelles, Comoros, Madagascar, and France/Réunion with India holding observer status.

*Dr Dossina Yeo* is Head: Economic Policy and Research at the **AFRICAN UNION COMMISSION**, telephone Addis Ababa 251 11 5517700, e-mail: [dossinay@africa-union.org](mailto:dossinay@africa-union.org) Website: <https://au.int>

*Edem Adzo Genu* is Chairman of the Executive Committee and *Anne-Marie Kormann-Esmel* is Director: Programmes at **THE AFROCHAMPIONS INITIATIVE**, e-mail: [ae@afrochampions.com](mailto:ae@afrochampions.com) Website: [www.afrochampions.com](http://www.afrochampions.com)

The *Afrochampions Initiative* seeks to mobilise stakeholders in African business, regional institutions and the public sector for the development of private-public partnerships (PPP's).

*James Ayodele* is Principal Communication Officer at the **AFRICA CENTRES FOR DISEASE CONTROL (AFRICA CDC)**, telephone 251 953912454, e-mail: [ayodelej@africacdc.org](mailto:ayodelej@africacdc.org) Website: <https://africacdc.org>

## AFRICAN GOVERNMENT CONTACTS



*Abdoulaye Magassouba* is Minister at the **GUINEA MINISTRY OF MINES AND GEOLOGY**, telephone Conakry 224 625215567, e-mail: [info@mines.gov.gn](mailto:info@mines.gov.gn) Website: <https://mines.gov.gn>

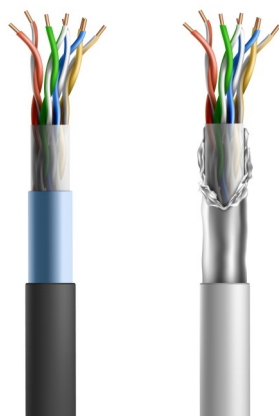
*James Macharia* is Secretary at the **KENYA MINISTRY OF TRANSPORT, INFRASTRUCTURE, HOUSING, URBAN DEVELOPMENT AND PUBLIC WORKS**, telephone Nairobi 254 20 202 2729200, e-mail: [info@transport.go.ke](mailto:info@transport.go.ke) Website: [www.transport.go.ke](http://www.transport.go.ke)

*Evans Achoki* is Commissioner and *Hassan Bakari Mwanitoa* is responsible for agriculture, fisheries, livestock and cooperatives at the **MOMBASA COUNTY GOVERNMENT** in Kenya, telephone 254 721328829, e-mail: [drevansonkariuki@yahoo.com](mailto:drevansonkariuki@yahoo.com) Website: [www.mombasa.go.ke](http://www.mombasa.go.ke)

*Messias Macie* is Director: Water Resources at the **MOZAMBIQUE MINISTRY OF PUBLIC WORKS, HOUSING AND WATER RESOURCES**, telephone Maputo 258 21 430028 or 321366 or 325633, e-mail: [mophrh@gov.mz](mailto:mophrh@gov.mz) Website: [www.mophrh.gov.mz](http://www.mophrh.gov.mz)

*Dr Aminu Babadi* is Director: Department of Agribusiness at the **NIGERIAN FEDERAL MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT**, e-mail: [adm@fmard.gov.ng](mailto:adm@fmard.gov.ng) Website: <https://fmard.gov.ng>

## ICT/TELECOMMUNICATIONS CONTACTS



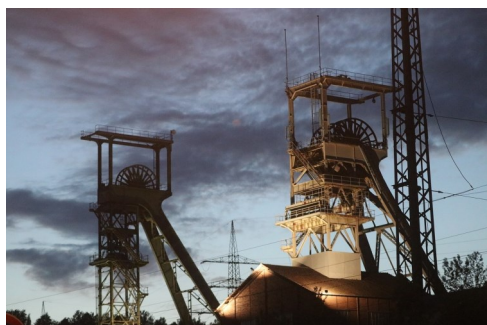
*Prakash Bheekhoo* is Director: Business at **EMTEL** of Mauritius, telephone 230 57295400, e-mail: [emtel@emtel.com](mailto:emtel@emtel.com) Website: [www.emtel.com](http://www.emtel.com)

*Emtel* is a member of the *METISS* undersea cable project consortium.

*Jerry Mobbs* is Managing Director at **VODACOM MOZAMBIQUE**, telephone Maputo 25884 0900000, website: [www.vm.co.mz](http://www.vm.co.mz)

*Mwenya Mutale* is Director: Technology and Engineering at the **ZAMBIA INFORMATION AND COMMUNICATIONS TECHNOLOGY AUTHORITY (ZICTA)**, telephone Lusaka 260 211 246702 or 246697, e-mail: [info@zicta.zm](mailto:info@zicta.zm) Website: [www.zicta.zm](http://www.zicta.zm)

## MINING CONTACTS



*Frédéric Bouzigues* is General Manager at **SOCIETE MINIERE DE BOKE (SMB)**, telephone Conakry 224 623910010, e-mail: [info@winningafrica.net](mailto:info@winningafrica.net) Website: [www.winningafrica.com](http://www.winningafrica.com) or [www.smb-guinee.com](http://www.smb-guinee.com)

*SMB* is a leading member of the consortium involved in two blocks of the Simandou Iron Ore Project in Guinea.

*Chris Schutte* is Chief Operating Officer at **NCONDEZI ENERGY**, telephone Pretoria 27 12 1019077, e-mail: [info@ncondezienergy.com](mailto:info@ncondezienergy.com) Website: [www.ncondezienergy.com](http://www.ncondezienergy.com)

[www.ncondezienergy.com](http://www.ncondezienergy.com)

*Ncondezi* is implementing a mine-mouth coal-fired power project in Tete, Mozambique.

*Abdoulaye Magassouba* is Minister at the **GUINEA MINISTRY OF MINES AND GEOLOGY**, telephone Conakry 224 625215567, e-mail: [info@mines.gov.gn](mailto:info@mines.gov.gn) Website: <https://mines.gov.gn>

*Laureano Receado Paulo* is the Executive Director: Strategic Planning and Mining Operations at the Angolan national diamond company, **ENDIAMA**, telephone Luanda 244 222334585, e-mail: [endiama.invest@endiama.co.ao](mailto:endiama.invest@endiama.co.ao) Website: [www.endiama.co.ao](http://www.endiama.co.ao)

*Heye Daun* is Chief Executive Officer and *Theresia Malobela* is Resources Exploration Geologist at **OSINO RESOURCES**, telephone Windhoek 264 61 246533, e-mail: [mkambazembi@osinoresources.com](mailto:mkambazembi@osinoresources.com) Website: <https://osinoresources.com>

The company is undertaking drilling programs at the Twin Hills gold project in Namibia.

*Dan Betts* is the Chief Executive Officer at **HUMMINGBIRD RESOURCES**, telephone London 44 20 74096660, Website: <https://hummingbirdresources.co.uk>

*Hummingbird* is developing the Dugbe gold concession in Liberia.



## OIL & GAS CONTACTS



*Pippa Brown* is a director at the South Africa office of the **OIL AND GAS COUNCIL**, telephone Cape Town 27 21 0013883, e-mail: [pippa.brown@oilcouncil.com](mailto:pippa.brown@oilcouncil.com) Website: <https://oilandgascouncil.com>  
The Council was established in 2008 and has offices in London, Houston, Singapore, Cape Town and Lagos. It is an investment network for oil, gas and energy executives and their companies to connect them to the global investment and governmental communities.

*Yusneurys Perez Martinez* is Deputy General Manager; Namibia at **RECONNAISSANCE ENERGY AFRICA (RECONAFRICA)**, telephone 1 604 4235384, e-mail: [admin@reconafrica.com](mailto:admin@reconafrica.com) Website:

<https://reconafrica.com>

*ReconAfrica* is undertaking an oil exploration programme in the Kavango sedimentary basin in Botswana.

## AGRICULTURE/AGRI-BUSINESS CONTACTS



*Satish Purandare* is Managing Director at **PURANDARE INDUSTRIES**, telephone 91 8530628654, e-mail: [info@piplsugar.com](mailto:info@piplsugar.com) Website: [www.piplsugar.com](http://www.piplsugar.com)

The company has announced that it will be developing a new sugar production plant in Dodoma, Tanzania.

*Evans Achoki* is Commissioner and *Hassan Bakari Mwanitoa* is responsible for agriculture, fisheries, livestock and cooperatives at the **MOMBASA COUNTY GOVERNMENT** in Kenya, telephone 254 721328829, e-mail: [drevansonkariuki@yahoo.com](mailto:drevansonkariuki@yahoo.com) Website: [www.mombasa.go.ke](http://www.mombasa.go.ke)

The county government has allocated funds for the establishment of a modern fishing port in Mombasa.

*David Langa* is Chairman and *Douglas Machuki* is Director: Business Development at the **DL GROUP**, telephone Nairobi 254 7009622000, e-mail: [info@dlgroup.co.ke](mailto:info@dlgroup.co.ke) Website: <https://dlgroup.co.ke>

The group is developing Dar es Salaam as a tea marketing and transit hub.

Dr Aminu Babadi is Director: Department of Agribusiness at the **NIGERIAN FEDERAL MINISTRY OF AGRICULTURE AND RURAL DEVELOPMENT**, e-mail: [adm@fmard.gov.ng](mailto:adm@fmard.gov.ng) Website: <https://fmard.gov.ng>

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## HOTELS/TOURISM/COMMERCIAL PROPERTY CONTACTS



Mphu Khaka is Property Development Officer at the **LESOTHO NATIONAL DEVELOPMENT CORPORATION (LNDC)**, telephone Maseru 266 22312012, e-mail: [info@lndc.org.ls](mailto:info@lndc.org.ls)

The LNDC and the National University of Lesotho (NUL) are leading the Roma Valley Development.

Momotuba Lestseka-Hloai is the Planning Officer at the **NATIONAL UNIVERSITY OF LESOTHO (NUL)**, telephone Roma 266 22340601 or 52213000, e-mail: [info@nul.ls](mailto:info@nul.ls) Website: [www.nul.ls](http://www.nul.ls)

The university and the Lesotho National Development Corporation (LNDC) are leading the Roma Valley Development.

Professor *Christopher Tamasang* is Vice Dean at the **UNIVERSITY OF YAOUNDE** in Cameroon, telephone Yaoundé 237 2 22221320, e-mail: [info@uyi.cm](mailto:info@uyi.cm) Website: [www.uyi.uninet.cm](http://www.uyi.uninet.cm)

Construction of a major new campus residence complex has been announced.

## HEALTH SECTOR CONTACTS



Professor *Meghana Pandit* is Chief Medical Officer and *Hannah Parks* is the officer for paediatric oncology at the **OXFORD UNIVERSITY HOSPITALS (NHS) FOUNDATION TRUST** in the UK, e-mail: [hannah.parks@ouh.nhs.uk](mailto:hannah.parks@ouh.nhs.uk) Website: [www.ouh.nhs.uk](http://www.ouh.nhs.uk)

The Trust is implementing a health skills transfer programme with the Muhimbili National Hospital of Tanzania.

*James Ayodele* is Principal Communication Officer at the **AFRICA CENTRES FOR DISEASE CONTROL (AFRICA CDC)**, telephone 251 953912454, e-mail: [ayodelej@africacdc.org](mailto:ayodelej@africacdc.org) Website: <https://africacdc.org>

*George Muchanya* is Head: Corporate Finance and *Rudolf Pienaar* is Chief Development & Investment Officer at **GROWTHPOINT PROPERTIES**, telephone Johannesburg 27 11 9446000, e-mail: [info@growthpoint.co.za](mailto:info@growthpoint.co.za) Website: [www.growthpoint.co.za](http://www.growthpoint.co.za)  
*Growthpoint* is co-developing the *Cintocare* specialised hospital in Pretoria.



## DONOR/DFI/FUND/ECA CONTACTS



*Andrew Masuwa* is Manager: Client Relations, Southern Africa at the **AFRICAN EXPORT-IMPORT BANK (AFREXIMBANK)**, telephone Harare 263 4 792116, e-mail: [amasuwa@afreximbank.com](mailto:amasuwa@afreximbank.com) Website: [www.afreximbank.com](http://www.afreximbank.com)

*Abbas Husain* has been appointed Regional Head: Corporate Finance for Africa and the Middle East at **STANDARD CHARTERED BANK**, telephone Dubai 971 4 5096464 or 600 548282, e-mail: [straight2bank.ae@sc.com](mailto:straight2bank.ae@sc.com) Website: [www.sc.com](http://www.sc.com)

*Moses Sabiiti* is Country Director: Uganda and South Sudan at **TRADEMARK EAST AFRICA**, telephone Kampala 256 31 2223400, e-mail: [info@trademarkea.com](mailto:info@trademarkea.com) Website: [www.trademarkea.com](http://www.trademarkea.com)

*TradeMark East Africa* is involved in the upgrade of Ntoroko Port on the Ugandan side of Lake Albert.

*Roberto Cecutti* is Head: Trade and Economics at the **EUROPEAN UNION DELEGATION TO SOUTH AFRICA**, telephone Pretoria 27 12 4525200, e-mail: [delegation-s-africa@eeas.europa.eu](mailto:delegation-s-africa@eeas.europa.eu) Website: <https://eeas.europa.eu>

## UNITED NATIONS/NGO CONTACTS



*Richard Bolwijn* is Director of the Investment Research Branch at the **UNITED NATIONS CONFERENCE ON TRADE AND DEVELOPMENT (UNCTAD)**, telephone Geneva 41 22 9171234, e-mail: [richard.bolwijn@unctad.org](mailto:richard.bolwijn@unctad.org) Website: <http://unctad.org>

*Chris Sellers* is the Chief Executive Officer at the UK-based NPO, **WATER UNITE**, telephone Richmond 44 20 74812422, e-mail: [info@wellersimpact.com](mailto:info@wellersimpact.com) Website: [www.waterunite.org](http://www.waterunite.org)

*Water Unite's* new investment facility is for private sector companies involved in water, sanitation and plastics recycling.

## DIPLOMATIC CORPS CONTACTS



*Roberto Cecutti* is Head: Trade and Economics at the **EUROPEAN UNION DELEGATION TO SOUTH AFRICA**, telephone Pretoria 27 12 4525200, e-mail: [delegation-s-africa@eeas.europa.eu](mailto:delegation-s-africa@eeas.europa.eu) Website: <https://eeas.europa.eu>

## SOUTH AFRICAN GOVERNMENT & UTILITY CONTACTS



Thami Manyathi is Head of the **ETHEKWINI TRANSPORT AUTHORITY**, telephone Durban 27 31 3117315, e-mail: [thami.manyathi@durban.gov.za](mailto:thami.manyathi@durban.gov.za) Website: [www.durban.gov.za](http://www.durban.gov.za)

## BRICS/ASIA/AMERICA/EUROPE CONTACTS



Professor *Meghana Pandit* is Chief Medical Officer and *Hannah Parks* is the officer for paediatric oncology at the **OXFORD UNIVERSITY HOSPITALS (NHS) FOUNDATION TRUST** in the UK, e-mail: [hannah.parks@ouh.nhs.uk](mailto:hannah.parks@ouh.nhs.uk) Website: [www.ouh.nhs.uk](http://www.ouh.nhs.uk)

The Trust is implementing a health skills transfer programme with the Muhimbili National Hospital of Tanzania.

*Chris Sellers* is the Chief Executive Officer at the UK-based NPO, **WATER UNITE**, telephone Richmond 44 20 74812422, e-mail: [info@wellersimpact.com](mailto:info@wellersimpact.com) Website: [www.waterunite.org](http://www.waterunite.org)

*Water Unite's* new investment facility is for private sector companies involved in water, sanitation and plastics recycling.

*Satish Purandare* is Managing Director at **PURANDARE INDUSTRIES**, telephone 91 8530628654, e-mail: [info@piplsugar.com](mailto:info@piplsugar.com) Website: [www.piplsugar.com](http://www.piplsugar.com)

The company has announced that it will be developing a new sugar production plant in Dodoma, Tanzania.

## WEBSITES

The site for the **SUSTAINABLE INFRASTRUCTURE DEVELOPMENT SYMPOSIUM (SIDSSA)** in South Africa is <https://sidssa.org.za> A list of major infrastructure projects in South Africa will be compiled and proposed for investment.

The website of the **OIL AND GAS COUNCIL** is <https://oilandgascouncil.com>

The Council was established in 2008 and has offices in London, Houston, Singapore, Cape Town and Lagos. It is an investment network for oil, gas and energy executives and their companies to connect them to the global investment and governmental communities.

## PROJECT-RELATED ACHIEVEMENTS AND/OR ACTIVITIES OF AFRICA HOUSE NEWSLETTER SUBSCRIBERS, ASSOCIATES AND CONTACTS

At the 2020 South African Professional Service Awards, **TURNER & TOWNSEND** was recognised as "Overall Professional Service Firm of the Year" and reclaimed the "Construction Sector Firm of the Year" for the second year in a row.

## SPOTLIGHT ON AID AGENCIES, INTERNATIONAL DEVELOPMENT FINANCE INSTITUTIONS, FUNDS & SELECTED RELATED ORGANISATIONS

The *Afreximbank* will be facilitating the financial transactions entailed in the recently announced **AFRICA MEDICAL SUPPLIES PLATFORM (AMSP)**. The online platform will connect African governments, health sector NGO's and suppliers for the purchase and distribution of medical supplies required for the continent to combat the Covid-19 epidemic. It is reported that over 200 suppliers are registered. Transactions will be in English, French, Portuguese or Arabic. The *AMSP* is an initiative of the *African Union's Africa Centres for Disease Control and Prevention (CDC)*.

The **DEVELOPMENT BANK OF SOUTHERN AFRICA (DBSA) AND COUNCIL FOR SCIENTIFIC AND INDUSTRIAL RESEARCH (CSIR)** have entered into a partnership for the commercialisation of *CSIR* technologies to support southern African economies. The partnership will focus on developmental sectors including energy, water and sanitation, infrastructure and small-scale farming. It will also support the *DBSA* community-based development labs.

The UK-based NPO, **WATER UNITE** has established a new investment facility with a capitalisation of US\$ 100 million for funding private sector companies involved in water, sanitation and plastics recycling. It will fund activities not covered by traditional funders ("the missing middle"). Its first round of investment will be deployed by the end of 2020. The facility is managed by *Wellers Impact* of the UK.



## AFRICA & THE WORLD



The *East African Community (EAC)* has been rated the most integrated of Africa's eight regional economic communities (REC's) according to the **AFRICAN REGIONAL INTEGRATION INDEX (ARII) 2019**. The *Southern African Development Community (SADC)* was judged to be the least integrated.

Photo created by freepik

## TRAVEL NOTES

*Airlink* of South Africa has announced that the **JOHANNESBURG-CAPE TOWN AND JOHANNESBURG-DURBAN ROUTES** will commence 8 June 2020 using *Embraer E190* regional jets. Other domestic routes will be opened later in a phased approach.

## WHISPERINGS - FOOTNOTES

There is currently much uncertainty relating to **POWER SUPPLY TO THE ZAMBIAN COPPERBELT** following government announcements that the 20-year bulk supply agreement between the *Copperbelt Energy Corporation (CEC)* and the national power utility, *ZESCO* will not be renewed. The agreement between the private corporate institution and the parastatal expired on 31 March 2020. At stake is supply of power to the mines and non-mining *CEC* customers in the province, ownership of the *CEC* transmission and distribution infrastructure, the possible loss of jobs at *CEC* and the effect on the national economy. The onus is in the Ministry of Energy to help find a solution.

In its eight years of existence, the **RWANDA STOCK EXCHANGE (RSE)** has raised over US\$ one billion through primary and secondary markets. A recent manifestation of confidence in the *RSE* was the decision of the South African healthcare group, *RH Bophelo* to list in Rwanda. The group referred to Rwanda's "friendly regulations" as a motivating factor for the decision.

The recent debarment by the *African Development Bank (AfDB)* of a company involved in a power project in Mauritius for corrupt practices is another manifestation of the strict **TRANSPARENCY AND ANTI-CORRUPTION POLICES OF THE DONOR AGENCIES**. In 2019, the *World Bank* debarred a number of companies. Companies are also debarred from bidding for prescribed periods for submitting false documentation.

The recent announcement by *Stéphane Richard*, Chief Executive and Chairman at the major French telecommunications company, *Orange* that his company will be entering the **NIGERIAN AND SOUTH AFRICAN TELECOMMUNICATIONS MARKETS** raises a number of questions. In his statement, he emphasised the potential growth in these countries and remarked that the time line for these entries will be "rather a few months than a few years." An obvious question will be whether *Orange* will take a stake in one of the big South African operators or whether it will go in alone. It has dabbled in South Africa before but on a limited retail and repair basis. Another question that can be asked is whether *Orange* will be expanding into Anglophone East Africa. *Orange Money* is a product that has worked well in its African operations and the money transfer facility is particularly prevalent in East African markets. *Orange* currently has operations in sixteen sub-Saharan African countries but the majority of these are Francophone and its new Africa and Middle East headquarters are in Casablanca, Morocco. However, it has recently opened in Liberia and Sierra Leone and entry into Nigeria and South Africa will ensure a stronger pan-African presence. The simple question South African operators will be asking is whether the increased competition will bring down rates.

## RECENT ACTIVITIES OF AFRICA HOUSE

*Duncan Bonnett of Africa House* hosted a virtual Country Focus Group webinar on Botswana on 4 June 2020.

*Duncan Bonnett of Africa House* hosted a virtual Sector Focus Group webinar on mining projects in sub-Saharan Africa on 11 June 2020.

*Roelof van Tonder of Africa House* hosted a virtual Sector Focus Group webinar on agriculture projects in sub-Saharan Africa on 25 June 2020.

During June, Podcast discussions were produced for Africa House clients on the following topics:

*Duncan Bonnett of Africa House* presented on "Opportunities in Uganda".

*Roelof van Tonder of Africa House* presented on "Opportunities in Kenya".

*Duncan Bonnett of Africa House* interviewed *Paul Runge*, Editor of Africa Insights at *Africa House* on project and project-related opportunities in sub-Saharan Africa carried in this specialised publication for *Africa House* subscribers.

### INDEMNITY

Some of the information contained in this document is of a confidential nature and is supplied to subscribers on the understanding that contents will be treated with appropriate discretion. Please note that while every effort is made to ensure the accuracy of the information contained in this specialised publication, neither Africa House nor its affiliate bodies and associates will be held responsible for any loss or inconvenience resulting from application of this information.

# COMMODITIES OF AFRICA

| TYPE OF COM-MODITY        | COMMODITY         | UNITS                                               | PRICE:<br>April<br>2020 | PRICE:<br>May<br>2020 | PRICE:<br>June<br>2020 |
|---------------------------|-------------------|-----------------------------------------------------|-------------------------|-----------------------|------------------------|
| Agriculture               | Cocoa             | US\$ per Kilogram (US\$/ton)                        | 2.27                    | 2.34                  | 2.16                   |
|                           | Coffee            | US\$ per Ounce (US\$/oz)                            | 1.19                    | 1.05                  | 0.96                   |
|                           | Cotton            | US\$ per Pound (US\$/lb.)                           | 0.54                    | 0.58                  | 0.62                   |
|                           | Rice              | US\$ per Metric Ton (USD/MT)                        | 564                     | 542                   | 498                    |
|                           | Sugar             | US\$ per Pounds (US\$/lb)                           | 10.46                   | 11.16                 | 16.31                  |
| Base and Pre-cious Metals | Cobalt            | US\$ per Ton (US\$/t)                               | 30,000                  | 30,000                | 29,072                 |
|                           | Copper            | US\$ per Ton (US\$/t)                               | 2,358                   | 2,397                 | 5,895                  |
|                           | Gold              | US\$ per Troy Ounce (US\$/t oz.)                    | 1,728.48                | 1,708.31              | 1,776                  |
|                           | Iron Ore          | US\$ per Dry Metric ton (US\$/DMT)                  | 84.17                   | 91.64                 | 103.95                 |
|                           | Platinum          | US\$ per Troy Ounce (US\$/t oz.)                    | 902.50                  | 843.56                | 827.34                 |
| Energy                    | Coal: Indus-trial | US\$ per Metric Ton (USD/MT)                        | 56.58                   | 57.28                 | 53.8                   |
|                           | Coal: Coking      | US\$ per Ton (US\$/t)                               | 39.50                   | 38.55                 | 45.25                  |
|                           | Gas: Natural Gas  | US\$ per million British Ther-mal Units (USD/MMBtu) | 1.89                    | 1.78                  | 1.62                   |
|                           | Oil: Crude Oil    | US\$ per Barrel (US\$/bbl.)                         | 26.48                   | 35.34                 | 42.02                  |

Source: Various



